



T8 Energy Vision positions at 02/04/2024

Ticker	Description	Quantity	Weight
MBTN SW Equity	Meyer Burger Technology AG	474,470	0.14%
1211 HK Equity	BYD Co Ltd	6,000	1.96%
916 HK Equity	China Longyuan Power Group Corp Ltd	312,000	2.85%
ECV GR Equity	Encavis AG	18,245	4.18%
IFX GR Equity	Infineon Technologies AG	7,265	3.04%
VOW GR Equity	Volkswagen AG	1,000	1.95%
NDX1 GR Equity	Nordex SE	28,580	4.62%
VBK GR Equity	Verbio SE	5,010	1.39%
ORSTED DC Equity	Orsted AS	5,010	3.44%
INVZ US Equity	Innoviz Technologies Ltd	94,970	1.64%
6594 JP Equity	NIDEC CORP	7,700	4.03%
GFS US Equity	GLOBALFOUNDRIES Inc	5,575	3.60%
968 HK Equity	Xinyi Solar Holdings Ltd	380,000	3.88%
LIGHT NA Equity	Signify NV	8,045	3.10%
NEL NO Equity	NEL ASA	201,475	1.13%
MAXN US Equity	Maxeon Solar Technologies Ltd	24,325	0.89%
AMD US Equity	Advanced Micro Devices Inc	1,286	2.90%
ALB US Equity	Albemarle Corp	880	1.41%
AA US Equity	Alcoa Corp	8,245	3.71%
ARRY US Equity	Array Technologies Inc	13,510	2.42%
AVGO US Equity	Broadcom Inc	120	2.03%
CHPT US Equity	ChargePoint Holdings Inc	47,820	1.05%
DAR US Equity	Darling Ingredients Inc	4,910	2.74%
ENPH US Equity	Enphase Energy Inc	4,259	6.11%
HASI US Equity	Hannon Armstrong Sustainable Infrastructure Capital Inc	8,645	2.97%
MP US Equity	MP Materials Corp	11,885	2.20%
NEE US Equity	NextEra Energy Inc	11,388	9.05%
NIU US Equity	Niu Technologies	62,230	1.32%
PLUG US Equity	Plug Power Inc	41,945	1.66%
SHLS US Equity	Shoals Technologies Group Inc	21,341	2.90%
SEDG US Equity	SolarEdge Technologies Inc	4,446	3.76%
STEM US Equity	Stem Inc	55,660	1.36%
RUN US Equity	Sunrun Inc	25,035	3.71%
TPIC US Equity	TPI Composites Inc	47,825	1.65%
TSLA US Equity	Tesla Inc	542	1.14%
WOLF US Equity	Wolfspeed Inc	5,280	1.85%
CASH AUD	AUD CASH BALANCE	127,955	1.05%
CASH CAD	CAD CASH BALANCE	441	0.00%
CASH CHF	CHF CASH BALANCE	15,280	0.21%
CASH DKK	DKK CASH BALANCE	862	0.00%
CASH EUR	EUR CASH BALANCE	887	0.01%
CASH GBP	GBP CASH BALANCE	41	0.00%
CASH HKD	HKD CASH BALANCE	558	0.00%
CASH JPY	JPY CASH BALANCE	446,891	0.04%
CASH KRW	KRW CASH BALANCE	1,538	0.00%
CASH NOK	NOK CASH BALANCE	239	0.00%
CASH USD	USD CASH BALANCE	75,191	0.95%
FX Forward	SELL EUR:BUY AUD 03/06/24	-650,000	0.01%
FX Forward	SELL USD:BUY AUD 03/06/24	-2,000,000	-0.10%
FX Forward	BUY AUD:SELL EUR 03/06/24	1,076,337	0.00%
FX Forward	BUY AUD:SELL USD 03/06/24	3,053,435	0.00%